

**Report Name:** Balance Sheet  
Waterfall Chart



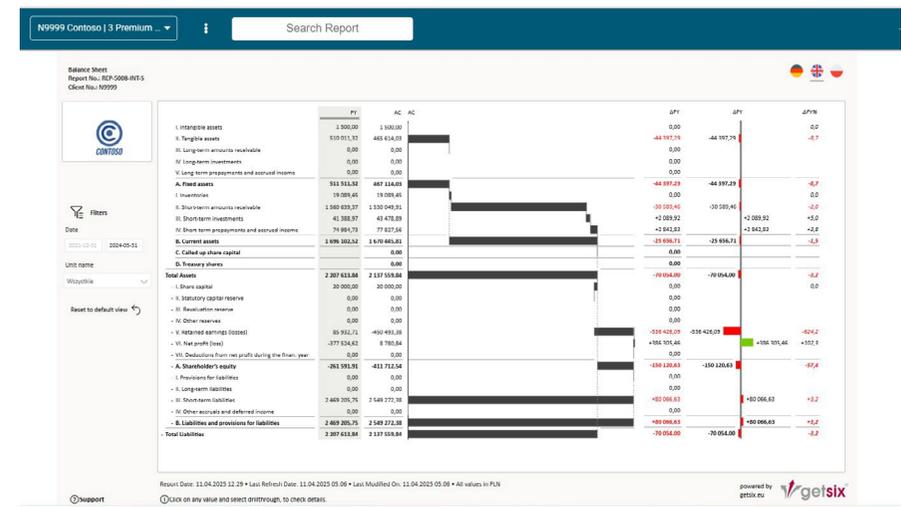
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**Report Number:** REP-5010-INT-P

**Access link:**  
<https://getsix-services.cc/3XXkfh4>

**Report Category:** Premium

**Report Type:** Interactive



# BALANCE SHEET WATERFALL CHART

## WHY IS THIS REPORT USEFUL?

The **Balance Sheet Waterfall Chart** visually illustrates financial elements (assets, liabilities) across various rows, showing how each category impacts the overall balance sheet. It provides an easy-to-understand view of the financial structure and helps visualize how different components contribute to the final balance.

### CUSTOMER BENEFITS

**Clarity in Financial Overview:** Visualizes how individual elements contribute to the overall balance, simplifying financial analysis.

**Customizable Reporting:** Allows users to focus on specific timeframes or data segments using filters.

**Proportional Visibility:** The waterfall format makes it easier to see the relative size and impact of each financial category.

**Quick Drilldown to Details:** Use the Drillthrough feature to explore detailed data for any category and uncover the underlying drivers of change.

### WHO MIGHT FIND THIS REPORT INTERESTING

**Accountants and Financial Analysts:** For understanding the structure and details of their balance sheet.

**Management and Executives:** For a high-level overview of financial health through a visual representation of key balance sheet elements.

**Business Owners:** For assessing their balance sheet's composition through simple and visual format.

### WHAT FIGURES THE REPORT SHOWS

The Balance Sheet Waterfall Chart is displaying:

**Columns:**

- **Row Name:** Displays the name of the financial category (e.g., Total Assets, Current Liabilities).
- **AC (Actual):** Shows the actual balance for the selected category.
- **ΔPY (Change):** Represents the difference in value from the previous balance in the chart, indicating whether the balance has increased or decreased.
- **ΔPY% (Percentage Change):** Shows the percentage change between the current and previous values, helping to assess the magnitude of the

change.

**Interactivity:**

- You can click on any row in the chart and select „Drillthrough” to explore more detailed data for each category, providing deeper insights into the underlying changes.

**Available Filter:**

- **Posting Date To:** Filters the data by the selected end date, ensuring the report reflects the specific period you're analyzing.